



Appointment of Kate Misic, CFA, to the Board of CFA Society Australia

[Sydney, Australia] – 3 December 2025 – CFA Society Australia is pleased to announce its members have elected Kate Misic, CFA, to the Society’s Board of Directors at its Annual General Meeting held on Thursday, 27 November 2025.

Ms Misic’s appointment takes effect immediately and she succeeds Damian Graham, CFA, who has stepped down from the Board. She currently serves as acting chief investment officer at TelstraSuper, managing approximately A\$29 billion in retirement savings assets. Ms Misic brings more than 24 years of experience across the financial services industry, including private equity, hedge funds, listed equities, fixed interest, real assets and ESG.

“On behalf of the Board, I am delighted to welcome Kate to our governance team. Her deep investment-management experience, strong alignment with the CFA values and proven volunteer leadership will make her a valuable addition to our Board as we continue to build a unified national society,” said Michael Clancy, CFA, Chair of CFA Society Australia.

“I also wish to extend our sincere thanks to Damian for his service. His contribution was significant, and we appreciate his commitment and leadership,” he said.

Ms Misic said: “I am honoured to join the CFA Society Australia Board and contribute to our shared mission of advancing the investment profession. Having benefited from and contributed to the CFA community for nearly two decades, I’m committed to championing ethics, lifelong learning, and professional excellence. I’m energised by the opportunity to bring my global experience and understanding of Australia’s investment landscape to elevate initiatives that strengthen our community, build trust, and deliver lasting value for society,” she said.

CFA Society Australia serves over 3,500 investment-professionals and more than 5,000 CFA Program candidates. The Society’s mission is to lead the investment profession in Australia by promoting the highest standards of ethics, education and professional excellence, for the ultimate benefit of society. Volunteer directors play a critical role in fulfilling this mission. Through their leadership, strategic oversight and dedication, they enable the Society to deliver value to members, support candidates, promote ethical standards and engage with industry and regulators.

Ms Misic’s appointment reflects the Society’s ongoing commitment to strong governance and strategic oversight, for the benefit of members and the investment

profession. The Board looks forward to working collaboratively with Kate as the Society advances its strategic goals of brand, leadership, value and growth, underpinned by a culture of trust, respect, inclusion and ambition.

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About CFA Society Australia

CFA Society Australia is part of the worldwide network of CFA Institute member societies that lead the investment profession globally by promoting the highest standards of ethics, education and professional excellence for the ultimate benefit of society. CFA Society Australia represents the interests of over 3500 investment professionals through advocacy, education, events, and professional development. For more information visit www.cfas.org.au, or follow us on [LinkedIn](#).