

CFA Society Sydney 2020 AGM Nomination Profiles

Charles Wu, CFA nominated for President of the board

Charles Wu is currently the Deputy Chief Investment Officer and GM DC Investments at State Super. He looks after the formulation of investment strategy for the pooled fund over various time horizon. He was previously the Investment Manager at Media Super where he looks after Media Super's total portfolio. Before that, he worked at Mercer Investment Consulting and BNP Paribas Securities Services. He holds a Master of Commerce and Bachelor of Computer Engineering at UNSW. He is also a CFA charter holder. Charles has been a Director on the CFAS Board since 2013. He is currently the Vice President of CFA Society Sydney, and previously served as the Director of Member Education and more recently as the Director of University Outreach.

Raj Gohil, CFA nominated for Vice President of the board

Raj is the Head of Macquarie Investment Management in Australia. Macquarie is Australia's largest global asset management firm, operating within the Institutional and Wholesale channels, managing investments across a broad range of asset classes. Raj is also an Executive Director (Senior Managing Director) of Macquarie Group. Functionally, in addition to his leadership role, Raj leads the Macquarie Asset Management Client Solutions Group in Australia & New Zealand. He is a CFA® charterholder, holds a post-graduate qualification from UNSW, an undergraduate qualification from USYD, and is a graduate from the Australian Institute of Company Directors. Raj has been a Director on the CFAS Board since 2018, and has chaired the Employer Engagement Advisory Council since that time.

James Cowper, CFA nominated for Treasurer of the board

James Cowper, CFA has over 12 years experience in institutional funds management with a specific focus on alternative investments. He joined Principle Advisory Services, a leading placement agent covering the Australasian region, in 2008 and became a Director in 2014. James's primary role focuses on fundraising and product design and advice. In addition, his responsibilities include manager due diligence, business development and research on the Australasian institutional market. James was named one of PEI's 40 under 40: Future Leaders of Private Equity in 2020.

James holds a Bachelor of Arts from the University of Sydney as well as a Master of Commerce from the same university, majoring in Finance and Commercial Law. James is a CFA® charterholder and became a Director of the CFA Society Sydney and Chair of its Member Services Committee in 2016.

Rein van Rooyen, CFA nominated for Director of the board

Rein is the Head of Investment Performance & Operations at QSuper, where he is leading the investment governance and operational capabilities for the \$100bn fund. He is a CFA charterholder and serves on the CFA Society's Brisbane Committee as well as being an industry mentor for the CFA research challenge.

Rein is also a qualified Fellow of the Institute of Actuaries of Australia (FIAA), a Fellow of the Institute and Faculty of Actuaries in the UK (FIA), a Chartered Alternative Investment Analyst (CAIA), a Financial Risk Manager (FRM), a Certified Investments Performance Manager (CIPM) as well as a Certified Investments Management Analyst (CIMA®).